

Monday, 25 May 2026



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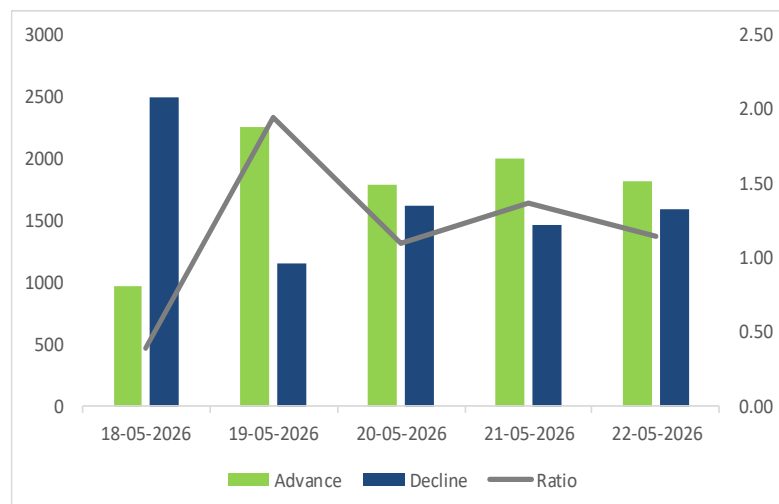
## Sector Performance

Indices	Last Close	% Change	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100 Free	17956.2	-0.15%	17877.24	17468.56	17329.19	17381.43
Nifty MidCap 50	17478.25	0.14%	17203.05	16882.18	16766.54	16591.46
Nifty Auto	26017.1	0.12%	26082.16	26182.56	26384.39	26117.74
Bank Nifty	54055.35	1.15%	54374.46	55335.29	56284.25	56343.88
Nifty Energy	40237.6	-0.10%	39841.31	38654.93	37500.70	36613.44
Nifty Financial Services	25531.5	1.17%	25595.50	25927.34	26314.40	26368.52
Nifty FMCG	50249.8	-0.03%	50542.80	50269.91	50966.34	52372.84
Nifty IT	28912.45	-0.37%	29045.28	30141.38	31864.44	33815.70
Nifty Pharma	24573.95	-1.27%	24065.03	23374.20	22963.57	22585.22
Nifty PSU Bank	8006.15	0.22%	8243.40	8489.92	8518.66	8214.09
NIDEFENCE	9099.8	-0.22%	8973.92	8649.50	8371.49	8081.97

## Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
JSWCMENT	1513.00	136.80	4.98
CENTRALBK	1174.75	31.22	4.48
HONASA	689.74	379.90	4.84
PINELABS	615.99	141.99	4.60
RCF	223.96	130.20	4.16
MANALIPETC	188.16	62.53	4.78
SKMEGGPROD	157.56	177.80	4.63
IXIGO	139.15	170.49	4.17
HDFCNIFBAN	133.25	55.80	4.38
EXCELSOFT	128.46	99.50	4.06

## NSE Advance – Decline Ratio



### Technical View – NIFTY (23,719.30)



### Observations

- For the last trading day of the week, NIFTY began trading at 23,671.20, later marking an intraday high at 23,835.65 as the index ended the day flatly at 23,719.30, falling merely 0.27%. The sectoral trend remained mixed with NIFTY Private banking sector leading the gainers pack while market breadth remained neutral. The index witnessed a range-bound trading for yet managed to extend the lower high structure for yet another session as the benchmark index ended the day in a positive territory while rupee rebounded sharply and closed higher over drop in crude oil prices. On Monday, the Indian equity market is set to open for the higher as global markets rally, crude oil prices ease along with drop in dollar over signs of US-Iran peace deal.
- On the daily timeframe, NIFTY50 formed a small bodied bullish candlestick with only a longer upper shadow and no lower shadow indicating the intense selling pressure at high levels as the price continued to trade inferior to all they 20,50,100 and 200-day EMAs. MACD histogram dropped from -39.19 to -27.08 with the MACD line rising further up but continuing to move under the Signal and Zero line. RSI improved to 47.19 as the line is one the verge of crossing the reference line. In conclusion, bearish momentum is weakening while the market is slowly recovering as further action from bulls at higher levels is required.
- Technically, looking at the key levels, resistance is placed at 23824/23844/23907 area while a sustained move above it could lead the price for an upside to further test the 23970 level. On the downside, 23660/23640/23577 are expected to act as support levels with 23514 providing a deeper support for the NIFTY index.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
23797.81	24028.54	24418.32	24651.43

**Technical View – BANK NIFTY (54,055.35)**



**Observations.**

- To begin the trading hours of Friday, BANKNIFTY entered the market at 53,483.85, as the index reached to record a high and low of 54,213.05 and 53,483.55 respectively before outperforming the frontline index and closing 1.15% higher at 54,055.35. BANKNIFTY extended the higher high – higher low formation for the third consecutive session as Private banking sector advanced 1.49%, contributing to the earnings of the overall banking index while the public banking sector also rose 0.22%, providing some support to the index.
- BANKNIFTY portrayed a long bodied bullish candle an upper shadow and no lower shadow as the price maintains its position below the key 20,50,100 and 200-day moving averages. MACD histogram shifted from -154.26 to -89.82 as the MACD line rises yet trades inferior to the Signal and Zero line. RSI portrays a bullish crossover as the line at 45,87 now trades above the reference line. Overall, strengthening bearish bias is visible as momentum indicators improve.
- Collectively, on the resistance side, the key level to monitor is 54282; a breakout beyond these could open the path towards 54368/54647/54925 resistance zone for the BANKNIFTY index. If we look at the lower side, support is located at 53553/53466/53188 zone with a stronger support level around 52909.

20 – Days EMA	50 – Days EMA	100 – Days EMA	200 – Days EMA
54374.46	55335.29	56284.25	56343.88

## NIFTY Futures (Monthly Expiry) - Snapshot

Particulars	Spot	Future	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL	Expiry Date
Current	23719.30	23842	122.70	46.28	1.23	1.00	30-06-2026
Previous	23654.70	23635	-19.70	46.37	1.22	1.04	30-06-2026
Change (%)	0.27	0.88	-	-	-	-	-

### Long Build Up (Expiry: 30/06/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
SAMMAANCAP	162.31	4.34	29.55
DIXON	11701	4.22	31.61
FORCEMOT	19900	3.39	19.56
TATAELXI	4216.8	2.66	18.58
JUBLFOOD	432.7	1.36	30.54

### Long Unwinding (Expiry: 30/06/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

### Short Build-up (Expiry: 30/06/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)
AUROPHARMA	1471	-5.52	30.37
AMBER	7398	-2.71	23.10
SUNPHARMA	1857	-2.39	42.00
KFINTECH	817.15	-2.01	27.56
ONGC	292.65	-1.81	54.01

### Short Covering (Expiry: 30/06/2026)

Scrip	Last Close	Price Change (%)	OI Change (%)

## FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Futures</b>	<b>14%</b>	<b>86%</b>
Stock Futures	54%	46%
<b>Index Options</b>		
CALL	44%	56%
PUT	64%	36%
<b>Stock Options</b>		
CALL	40%	60%
PUT	57%	43%
Total	52%	48%

## Highest OI – CE

Strike Price	Highest OI
25000	6357245
26000	4855010
24000	3659585
27000	3476095
25500	2557880
24500	2252055
28000	1404020
23500	1371955
26500	1166555
23800	1044160

## Highest OI – PE

Strike Price	Highest OI
25000	4343870
23000	4114165
24000	3943725
26000	3505975
22000	3354280
27000	2900690
21000	2699330
22500	2333110
23500	2293590
20000	2081085

F&O Ban for Today: KAYNES & SAIL

## Pivot Point Indicators - (Equity)

Sr.no	Symbol	Close	R2	R1	PP	S1	S2
1	ADANIENT	2719.10	2762.30	2742.85	2723.40	2703.95	2684.50
2	ADANIPTS	1785.00	1811.07	1800.17	1789.27	1778.37	1767.47
3	APOLLOHOSP	8350.00	8534.00	8441.25	8348.50	8255.75	8163.00
4	ASIANPAINT	2636.70	2698.37	2666.12	2633.87	2601.62	2569.37
5	AXISBANK	1287.00	1311.33	1293.98	1276.63	1259.28	1241.93
6	BAJAJ-AUTO	10566.00	10834.67	10726.67	10618.67	10510.67	10402.67
7	BAJFINANCE	916.55	932.12	924.17	916.22	908.27	900.32
8	BAJAJFINSV	1771.00	1791.00	1780.00	1769.00	1758.00	1747.00
9	BEL	416.50	423.80	420.80	417.80	414.80	411.80
10	BHARTIARTL	1872.70	1906.83	1893.18	1879.53	1865.88	1852.23
11	CIPLA	1392.90	1415.77	1406.97	1398.17	1389.37	1380.57
12	COALINDIA	456.50	465.30	461.88	458.45	455.03	451.60
13	DRREDDY	1310.00	1339.40	1327.15	1314.90	1302.65	1290.40
14	EICHERMOT	6985.00	7110.67	7044.42	6978.17	6911.92	6845.67
15	ETERNAL	242.80	247.86	245.57	243.27	240.98	238.68
16	GRASIM	3160.00	3208.80	3186.00	3163.20	3140.40	3117.60
17	HCLTECH	1167.00	1183.73	1175.68	1167.63	1159.58	1151.53
18	HDFCBANK	769.00	783.57	775.64	767.72	759.79	751.87
19	HDFCLIFE	615.00	623.03	619.86	616.68	613.51	610.33
20	HINDALCO	1110.10	1128.17	1117.07	1105.97	1094.87	1083.77
21	HINDUNILVR	2205.00	2250.73	2226.18	2201.63	2177.08	2152.53
22	ICICIBANK	1267.20	1288.80	1274.40	1260.00	1245.60	1231.20
23	ITC	302.05	309.35	306.35	303.35	300.35	297.35
24	INFY	1175.00	1199.07	1189.42	1179.77	1170.12	1160.47
25	INDIGO	4432.00	4490.93	4460.73	4430.53	4400.33	4370.13
26	JSWSTEEL	1287.50	1296.97	1291.07	1285.17	1279.27	1273.37
27	JIOFIN	238.89	243.56	241.11	238.67	236.22	233.78
28	KOTAKBANK	384.60	389.27	386.62	383.97	381.32	378.67
29	LT	3933.00	3990.93	3960.98	3931.03	3901.08	3871.13
30	M&M	3085.00	3155.53	3125.98	3096.43	3066.88	3037.33
31	MARUTI	12995.00	13218.33	13129.33	13040.33	12951.33	12862.33
32	MAXHEALTH	1023.05	1091.35	1062.73	1034.10	1005.48	976.85
33	NTPC	389.00	393.37	391.34	389.32	387.29	385.27
34	NESTLEIND	1423.80	1453.27	1436.57	1419.87	1403.17	1386.47
35	ONGC	289.95	299.45	295.75	292.05	288.35	284.65
36	POWERGRID	294.15	303.08	299.58	296.08	292.58	289.08
37	RELIANCE	1358.00	1376.47	1367.32	1358.17	1349.02	1339.87
38	SBILIFE	1860.90	1903.70	1887.65	1871.60	1855.55	1839.50
39	SHRIRAMFIN	942.00	964.23	948.68	933.13	917.58	902.03
40	SBIN	949.60	962.87	957.42	951.97	946.52	941.07
41	SUNPHARMA	1840.00	1928.60	1893.65	1858.70	1823.75	1788.80
42	TCS	2317.90	2353.90	2337.95	2322.00	2306.05	2290.10
43	TATACONSUM	1192.00	1209.93	1202.48	1195.03	1187.58	1180.13
44	TMPV	363.95	367.68	365.73	363.78	361.83	359.88
45	TATASTEEL	209.35	212.12	210.81	209.50	208.19	206.88
46	TECHM	1424.20	1443.07	1431.47	1419.87	1408.27	1396.67
47	TITAN	4099.00	4148.67	4118.82	4088.97	4059.12	4029.27
48	TRENT	4303.00	4416.00	4337.20	4258.40	4179.60	4100.80
49	ULTRACEMCO	11588.00	11722.00	11652.50	11583.00	11513.50	11444.00
50	WIPRO	202.97	208.97	205.69	202.40	199.12	195.83

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

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